



Directions for payment of an invalidity lump sum benefit

Notes for member

Use this form ...

if you are a member of the Police Superannuation Scheme (PSS) and your application for payment of a lump sum invalidity benefit has been approved.

How to direct us

You must fill in sections 1 to 5 of this form.

These sections tell the fund administrator, Pillar Administration, how you want your lump sum to be paid.

Basic Benefit

The Basic Benefit is a lump sum that can be deferred or rolled over. If you have reached your Commonwealth Preservation age and retired permanently from the work force you are entitled to apply to have the Basic Benefit paid directly to you.

However, if you have 2 certificates from qualified medical practitioners, stating that you are suffering from a medical condition that means you are likely to be unable ever to be employed in a capacity for which you are reasonably qualified by education, training and experience, you can also apply to have the Basic Benefit paid directly to you.

Giving your tax file number

If you have not already supplied us with your tax file number (TFN), you should consider doing so now, before your benefit is paid out or rolled over. You do not have to supply your TFN, but if you don't supply it then Pay As You Go (PAYG) tax will be deducted from your benefit at a higher rate than is otherwise necessary. (Any additional tax that is initially deducted may be refunded by the Australian Taxation Office when they assess your next tax return).

To supply your TFN to us, ask Customer Service for a *Tax file number collection* form to complete and send it to us along with this form.

Your privacy

The information you provide in this form is collected by and held for State Super by the fund administrator, Pillar Administration, in accordance with the *Privacy and Personal Information Protection Act 1998*, under which you have rights of access and correction.

For further information about privacy, contact Pillar Administration by writing to PO Box 1229 Wollongong DC NSW 2500 or visit www.statesuper.nsw.gov.au

If you need help with this form

Contact Customer Service

phone **1300 130 097**
(for the cost of a local call unless you are calling from a mobile or pay phone)

email enquiries@stc.nsw.gov.au

1 How do you want to be paid?

Direct payment details *

How do you want us to pay you the money?

Post a cheque to my home address.
or

Pay direct into this account *:

Account name

BSB number

Account number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Name of bank/building society/credit union

Address of bank/building society/credit union

Suburb, Town, City

Postcode

* Direct crediting is not available on a full range of accounts, or for all building society and credit union accounts. To confirm whether this facility is available, please check with your financial institution.

2 What do you want to do with your Basic Benefit?

The Basic Benefit is a lump sum that can be deferred or rolled over. If you have reached your Commonwealth Preservation age (your preservation age is noted on your annual statement) and retired permanently from the work force you are entitled to apply to have the Basic Benefit paid directly to you.

mark one box with a cross

I wish to defer my benefit

or,

I wish for my benefit to be paid (complete below)

mark one box with a cross

I wish to rollover the whole amount of my benefit (see Section a next page)

or,

I have reached the Commonwealth Preservation age and retired permanently from the workforce. I wish to apply for payment of my benefit directly to me.

or,

I have attached 2 certificates from qualified medical practitioners stating that I am suffering from a medical condition that makes it likely that I will be unable ever to be employed in a capacity for which I am reasonably qualified by education, training or experience.

Pay the whole amount directly to me (see Section b over page)

Section a Rollover details

Who do you want to roll over your benefit to?

Name of chosen rollover fund

Cheque payee (if different from fund name)

Postal address of chosen rollover fund

Suburb, Town, City

Postcode

Contact name at chosen rollover fund (if known)

Please provide the following details about your chosen rollover fund.

A) 1) Superannuation Production Identification Number (SPIN)

or

2) Your Member Account Number (in your rollover fund)

And

B)

1) Australian Business Number (ABN) of chosen rollover fund

or

2) Superannuation Fund Number (SFN) of chosen rollover fund

To avoid delay in the payment of your benefit please complete a box in **both** (A) and (B) above. This information is required under Commonwealth tax provisions. It can be obtained directly from your chosen rollover fund. The SFN or ABN may also be obtained from the Australian Prudential Regulation Authority (APRA) website www.apra.gov.au

If you want to roll over to more than one superannuation fund, approved deposit fund, annuity organisation or retirement savings account, please attach a list showing the name, address and details as set out above for the other/s, and give amount/s to be rolled over to each.

Section b Direct cash payment details

How do you want us to pay you the money?

Post a cheque to my home address.

or,

Pay direct into this account

Account name

BSB number

Account number

Name of bank/building society/credit union

Address of bank/building society/credit union

Suburb, Town, City

Postcode

** Direct crediting is not available on a full range of accounts, or for all building society and credit union accounts. To confirm whether this facility is available, please check with your financial institution.*

3 Your personal details

Title (Mr Mrs Ms Miss Dr)

Birth date

Family name

Given name/s

Postal address (please include postcode)

Suburb, Town, City

Postcode

Daytime contact telephone number

Email address

Superannuation number

Registered number

4 How do you want to pay your Surcharge Debt Account (if applicable)?

If you have a Surcharge Debt Account, you have three (3) options as to how to pay this amount. You can have the amount of the Surcharge Debt Account deducted from your Basic Benefit (before payment), or it can be deducted from your PSS lump sum benefit (before payment), or you can pay the amount of the Debt Account to the scheme as a voluntary payment.

The Surcharge Debt Account must either be deducted from a benefit or a voluntary payment made before any benefit is paid from the scheme.

Please note that if you do not select any of the three options, the amount of the Surcharge Debt Account will be deducted from your Basic Benefit (before payment).

Please select one of the following options. mark one of the boxes with a cross

- Please deduct the amount of my Surcharge Debt Amount from my Basic Benefit (before payment)
- Please deduct the amount of my Surcharge Debt Account from my PSS lump sum benefit (before payment)
- I wish to pay the amount of my Surcharge Debt Account to the scheme as a voluntary payment. I have attached a cheque for the required amount to this form.

5 Your signature

I declare that the information I have given is correct.

Signature

Date

What to do next

Send the completed form to:

Pillar Administration
PO Box 1229
Wollongong DC NSW 2500