

Choice of Investment Strategy

Notes for members

SASS member investment choice applies to the Personal Account Balance of SASS members and the entire benefit of Deferred SASS members. Investment choice is an option available to you.

Note: The Basic Benefit and any superannuation guarantee shortfall or Commonwealth Government Co-contribution amounts are additional benefits to which investment choice does not apply.

Information regarding SASS Member Investment Choice, including explanations of investment strategies, is detailed in SASS Fact Sheet 15 — *Choosing an Investment Strategy*. You should read the Fact Sheet before completing this form. To obtain the Fact Sheet, either contact Customer Service on 1300 130 095 or print a copy from our website, www.statesuper.nsw.gov.au

1 Your personal details

Type of SASS membership (mark one box only)

- SASS contributor
 Deferred SASS member

Title (eg Mr Mrs Ms Miss Dr)

Birth date

DD	MM	YY
/	/	

Family name

Given name/s

Postal address (please include postcode)

Suburb, Town, City

Postcode

Daytime contact telephone number

Email address

Name of employer

Member number

Payroll number

2 Your investment strategy

Rules that apply to switching between strategies

- You may switch between investment strategies no more frequently than once a month.
- If your election to switch form is received by the administrator on or before the 25th of a month, the switch will be made at the close of business on the last day of that month, meaning that the new strategy will apply from the first day of the following month. If the form is received by the administrator after the 25th of a month, it will not be processed until the last day of the following month.
- Once you have sent the form requesting an investment switch, that election cannot be revoked and will be processed. You can, however, choose to switch again in any subsequent month.
- The first switch in each financial year is free of charge. For every additional switch made within a financial year, a fee of \$25 will be charged.

In which strategy do you want your superannuation account to be invested?

(mark one box only)

- Growth
 Balanced
 Conservative Growth
 Cash

How did you make this choice of investment strategy for your superannuation account?

(mark one or more boxes)

- I had a telephone conversation, group presentation or personal interview where I was given facts about investment strategies, but no recommendation was made to me.
- I read the investment strategy literature issued by the scheme.
- I based my choice on my own understanding of the investment strategies.

3 Please sign here

I have read and understand SASS Fact Sheet 15 — *Choosing an Investment Strategy* and I am fully aware of the implications of any choice I have made on this form.

I understand that any investment strategy I have chosen here will cancel any choice I made previously.

Signature

Date

DD	MM	YY
/	/	

Your privacy

The information you provide in this form is collected by and held for State Super by the fund administrator, Pillar Administration, in accordance with the *Privacy and Personal Information Protection Act 1998*, under which you have rights of access and correction. For further information about privacy, contact Pillar Administration by writing to PO Box 1229, Wollongong NSW 2500

Mail this completed form to:

State Super

PO Box 1229

Wollongong NSW 2500

(or take it to Level 18, 83 Clarence Street Sydney)