

Election to receive SSS pension in a form complying with Commonwealth Superannuation Standards

Notes for member

- ▶ Do not use this form if you are receiving a SSS invalidity pension and are under age 55. The *Superannuation Act 1916* (the Act) does not provide for a pension of this nature to be received in a form that complies with relevant Commonwealth superannuation standards.
- ▶ An election to make your SSS pension complying will generally take effect from the date that this application is received, or your pension commencement date if later.
- ▶ If you indicate that you are married or in a de facto relationship, then your spouse must complete the Spouse Declaration on the second page of this form.
- ▶ Return this completed form to the fund administrator: Pillar Administration
PO Box 1229, Wollongong NSW 2500.
- ▶ The information in this form is based on current legislation but may be affected by new superannuation measures announced by the Commonwealth Government as part of the May 2006 Budget. The Commonwealth Government has indicated that, if implemented, the measures would generally be effective from 1 July 2007.

Member's Declaration

Title (eg Mr Mrs Ms Miss Dr)

Birth date

DD	MM	YY
/	/	

Family name

Given name/s

Postal address (please include postcode)

Suburb, Town, City

Postcode

Marital status (eg. married, de facto, single)

Member's Declaration cont.

I am a former contributor to SSS and:

Please cross one box only

- I am receiving a pension as a result of Retrenchment, Normal or Early Voluntary Retirement; or
- I am aged 55 years or older and am receiving an invalidity pension which I wish to have paid for the remainder of my life.

In accordance with section 61RB (2) of the Act, I elect to receive the pension in a form that complies with the relevant Commonwealth superannuation standards (currently those in Regulation 1.06 of the *Superannuation Industry (Supervision) Act 1993*).

I understand that:

- (a) this election, once notified to the SAS Trustee Corporation, is sufficient authority for the Trustee to pay a pension accordingly, and
- (b) an election to receive a pension under the Act in a form that meets the relevant Commonwealth superannuation standards
 - (1) is irrevocable (cannot be changed), and
 - (2) varies the pension, including commutation rights (ie. conversion to a lump sum), only to the extent necessary to meet those standards. I am aware this restricts my commutation rights meaning:
 - I cannot commute (ie. exchange for a lump sum) any of the pension being paid to me more than 6 months after it commences;
 - should I pre-decease my spouse, he/she can only commute any spouse pension payable:
 - within 20 years of my pension commencing; or
 - within the period of my life expectancy at pension commencement, if less than 20 years.

Member's Declaration cont.

Signature

Date

DD	MM	YY
/	/	

Printed name of Witness

Signature of Witness

Address of Witness (please include postcode)

Suburb, Town, City	Postcode
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Date

DD	MM	YY
/	/	

Spouse Declaration

Title (eg Mr Mrs Ms Miss Dr)

Birth date

DD	MM	YY
/	/	

Family name

Given name/s

Postal address (please include postcode)

Suburb, Town, City	Postcode
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Member's name

I understand that the election made by my spouse to receive a pension under the *Superannuation Act 1916* (the Act) in a form which meets the relevant Commonwealth superannuation standards may affect my right under the Act to elect to commute (ie. exchange) all or part of the pension to which I may become entitled if my spouse predeceases me.

Signature of Spouse

Date

DD	MM	YY
/	/	

Printed name of Witness

Signature of Witness

Address of Witness (please include postcode)

Suburb, Town, City	Postcode
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Date

DD	MM	YY
/	/	

Your privacy

The information you provide in this form is collected by and held for State Super by the fund administrator, Pillar Administration (Pillar) in accordance with the *Privacy and Personal Information Protection Act 1998*, under which you have rights of access and correction. For further information about privacy, contact Pillar by writing to: PO Box 1229, Wollongong NSW 2500.