



ELECTION TO RECEIVE SSS PENSION IN A FORM COMPLYING WITH COMMONWEALTH SUPERANNUATION STANDARDS

Please print clearly in black ink.

Note to members

- ▶ Do not use this form if you are receiving a SSS invalidity pension and are under age 55. The *Superannuation Act 1916* (the Act) does not provide for a pension of this nature to be received in a form that complies with relevant Commonwealth superannuation standards.
- ▶ An election to make your SSS pension complying will generally take effect from the date that this application is received, or your pension commencement date if later.
- ▶ If you indicate that you are married or in a de facto relationship, then your spouse must complete the Spouse Declaration on the second page of this form.
- ▶ Return this completed form to:
State Super (SSS)
PO Box 1229,
Wollongong NSW 2500.

Member's declaration

Mr/Mrs/Ms/Miss/Dr

Birth date (DD-MM-YYYY)

 - -

Given name(s)

Family name

Residential address

Suburb

State/Territory

Postcode

Postal address (if different from residential address)

Suburb

State/Territory

Postcode

Work or Home Daytime contact telephone number

Mobile number

Email address

Marital Status (eg. married, de facto, single)

If you need help with this form

Contact Customer Service between 8:30 am and 5:30 pm AEST from Mon–Fri on **1300 130 096** or email enquiries@stc.nsw.gov.au

Member's declaration (continued)

Mark one box with a cross.

I am a former contributor to SSS and:

- I am receiving a pension as a result of Retrenchment, Normal or Early Voluntary Retirement.
- I am aged 55 years or older and am receiving an invalidity pension which I wish to have paid for the remainder of my life.

In accordance with section 61RB (2) of the Act, I elect to receive the pension in a form that complies with the relevant Commonwealth superannuation standards (currently those in Regulation 1.06 of the *Superannuation Industry (Supervision) Regulations 1994*).

I understand that:

- (a)** This election, once notified to the SAS Trustee Corporation, is sufficient authority for the Trustee to pay a pension accordingly.
- (b)** An election to receive a pension under the Act in a form that meets the relevant Commonwealth superannuation standards:
- (1) is irrevocable (cannot be changed), and
 - (2) varies the pension, including commutation rights (i.e. conversion to a lump sum), only to the extent necessary to meet those standards. I am aware this restricts my commutation rights meaning:
 - I cannot commute (i.e. exchange for a lump sum) any of the pension being paid to me more than 6 months after it commences.
 - Should I pre-decease my spouse, he/she can only commute any spouse pension payable:
 - within 20 years of my pension commencing, or
 - within the period of my life expectancy at pension commencement, if less than 20 years.

Signature

Date (DD-MM-YYYY)

 - -

Printed name of Witness

Signature of Witness

Address of Witness

Suburb

State/Territory

Postcode

Date (DD-MM-YYYY)

 - -

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Spouse declaration

Mr/Mrs/Ms/Miss/Dr

Birth date (DD-MM-YYYY)

Given name(s)

Family name

Residential address

Suburb

State/Territory

Postcode

Member's name

I understand that the election made by my spouse to receive a pension under the *Superannuation Act 1916* (the Act) in a form which meets the relevant Commonwealth superannuation standards may affect my right under the Act to elect to commute (i.e. exchange) all or part of the pension to which I may become entitled if my spouse pre-deceases me.

Signature of Spouse

Date (DD-MM-YYYY)

Printed name of Witness

Signature of Witness

Address of Witness

Suburb

State/Territory

Postcode

Date (DD-MM-YYYY)

Your privacy

The information you provide in this form is collected on behalf of and held for State Super by the scheme administrator, Mercer Administration Services (Australia) Pty Ltd, in accordance with STC's Privacy Statement, the *Privacy and Personal Information Protection Act 1998 (NSW)* and the *Health Records and Information Privacy Act 2002 (NSW)*, under which you have rights of access and correction. Information you provide may be disclosed to lawfully authorised government agencies and third parties.

For further information about privacy, contact Mercer by writing to:

PO Box 1229
Wollongong NSW 2500

or visit

www.statesuper.nsw.gov.au.

ABN 29 239 066 746
SPIN SAS0101AU

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SSS 532 05/17

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